



- If you are applying for individual credit in your own name and are relying on your own income, or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1, 3 and 4.
- If you are applying for joint credit with another person (initial: yes _____ or no _____), complete all sections and provide information in Section 2 about the joint applicant. If appropriate, the joint applicant may complete a separate personal financial statement and the applications may be submitted together.
- If you are applying for individual credit but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections. Provide information in Section 2 about the person whose alimony, support, or maintenance payments or income or assets you are relying on. Alimony, child support, or separate maintenance income, need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.
- If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections 1, 3 and 4.

Section 1 - Individual Information (type or print)		Section 2 - Other Party Information (type or print)	
Name		Name	
Address		Address	
City, State & Zip		City, State & Zip	
Position or Occupation		Position or Occupation	
Business Name		Business Name	
Business Address		Business Address	
City, State & Zip		City, State & Zip	
Length of Employment		Length of Employment	
Res. & Bus. Phone		Res. & Bus. Phone	

Section 3 - Statement of Financial Condition as of _____:			
Assets (Do not include assets of doubtful value)	In dollars (omit cents)	Liabilities	In dollars (omit cents)
Cash on hand an in this bank		Notes payable to banks-see Sched. E	
Cash in other banks		Notes payable to other institutions-see Sched. E	
U.S. Gov't & marketable securities-see Sched. A		Due to brokers	
Non-marketable securities-see Sched. B		Amounts payable to others-secured	
Securities held by broker in margin accounts		Amounts payable to others-unsecured	
Restricted, control, or margin account stocks		Accounts and bills due	
Real estate owned (market value)-see Sched. C		Unpaid income tax	
Accounts, loans, and notes receivable		Other unpaid taxes and interest	
Automobiles		Real estate mortgages payable-see Sched. C	
Other personal property		Other debts (car pmnts, credit cards, etc)-itemize	
Cash surrender value-life insurance-see Sched. D		MasterCard	
		American Express	
		Total Liabilities	
		Net Worth	
Total Assets		Total Liabilities and Net Worth	

Section 4 Annual Income For Year Ended _____	Annual Expenditures	Contingent Liabilities	Estimated Amounts
Salary, bonuses & commissions	Mortgage/rental payments	<i>Do you have any...</i>	
Dividends & interest	R.E. Taxes & assessments	Contingent liabilities (as endorser, guarantor on leases/contracts)	
Rental Estate Income	Taxes-federal, state & local	Involvement in pending legal actions	
Other income (alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation)	Insurance payments	Contested income tax liens	
	Other contract payments, e.g. car payments, credit cards, etc	Special debt circumstances	
	Alimony, child support	Other	
	Other		
Total Income	Total Expenditures	Total Contingent Liabilities	

I (we) understand that the following questions are addressed to me (us) and I (we) have answered them as appropriate:

- Yes No Are you a defendant in any suits or legal actions. If so, attach details.
- Yes No Have you ever declared bankruptcy? If so, attach details.
- Yes No Are any of the assets listed herein held under a trust agreement of any type, held in an estate, or any other name or capacity? If yes, attach details.
- Yes No Are any income tax returns, whether personal or that of any corporation or partnership in which you are a majority or a general partner, currently being audited or contested? If yes, attach details. Personal tax returns have been filed through _____.
- Yes No I (we) have made a will; the executor(s) is (are): _____.

SCHEDULE A - U.S. GOVERNMENT & MARKETABLE SECURITIES

Number of Shares or Face Value of Bonds	Description	In Name of	Are These Registered, Pledged or Held by Others?	Market Value (\$)

SCHEDULE B - NON-MARKETABLE SECURITIES

Number of Shares	Description	In Name of	Are These Registered, Pledged or Held by Others?	Value	Source of Value

SCHEDULE C - RESIDENCE AND OTHER REAL ESTATE (PARTIALLY OR WHOLLY OWNED) (MARKET VALUE)

Address and Type of Property	Title in Name of	Percent of Ownership	Date Acquired	Cost	Market Value	Monthly Payment	Mortgage Amount	Mortgage Maturity

SCHEDULE D - LIFE INSURANCE CARRIED, INCLUDING GROUP INSURANCE

Name of Insurance Company	Owner of Policy	Beneficiary and Relationship	Face Amount	Policy Loans	Cash Surrender Value

SCHEDULE E - BANK AND OTHER INSTITUTIONAL RELATIONSHIP

Name and Address of Creditor	Original Loan/Line Amount	Date of Loan	Maturity Date	Unsecured or Secured (List Collateral)	Amount Owed

SCHEDULE F - BUSINESS VENTURES

List Name and Address of any Business Venture in which you are a Principal or Partner	Total Assets listed in Section 3	Your % of Ownership	Your Position/Title in the Business	Total Assets of Business	Line of Business	Yrs. In Business

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein, and to determine the creditworthiness of the undersigned. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned.

Signature (individual) _____ Date Signed _____
 Social Security No. _____ Drivers License No. _____
 Date of Birth _____

Signature (individual) _____ Date Signed _____
 Social Security No. _____ Drivers License No. _____
 Date of Birth _____